

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Douglas County Board of Commissioners will hold a public hearing on June 23, 2020, as required by Section 147(f) of the Internal Revenue Code of 1986, with respect to the proposed financing or refinancing of the hereinafter-described facilities pursuant to a plan of financing under which the Hospital Authority No. 2 of Douglas County, Nebraska (the “Authority”) will issue one or more series of revenue bonds in an aggregate principal amount not to exceed \$50,000,000 (collectively, the “Bonds”) for the benefit of The Nebraska Medical Center, a Nebraska nonprofit corporation, doing business as Nebraska Medicine, or an affiliate thereof (the “Borrower”). The proceeds of the Bonds will be used by the Borrower to finance, refinance or reimburse a portion of the capital expenditures and costs associated with the acquisition, construction, equipping and furnishing of, and renovations, additions and improvements to, the hospital, health care and related facilities and equipment owned and operated by the Borrower, including:

(1) such facilities and equipment located on the Borrower’s main campus, within the area bounded by the streets beginning at 38th Avenue and Leavenworth Street, from 38th Avenue west to 46th Avenue, north to Dodge Street, east to 42nd Street, south to Harney Street, east to 38th Avenue and south to Leavenworth Street, in Omaha, Nebraska; and

(2) such facilities and equipment located at one or more of the following locations:

Nebraska Medicine
Village Pointe Medical Center
111 N. 175th Street
Omaha, NE 68118

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110 N. 175th Street
Omaha, NE 68118

Nebraska Medicine
Specialty Care Center
804 S. 52nd Street
Omaha, NE 68106

Nebraska Medicine
Village Pointe Aesthetic Surgery
and Dreams MedSpa
17617 Burke Street
Omaha, NE 68118

Integrated Service Center
3930 Pacific Street
Omaha NE 68105

(3) such facilities and equipment located at a project to be located between the buildings described above at 110 N. 175th Street and 111 N. 175th Street, or additions to those buildings;

THE BONDS WILL NOT CONSTITUTE AN INDEBTEDNESS OF THE STATE OF NEBRASKA NOR DOUGLAS COUNTY, NEBRASKA NOR A GENERAL OBLIGATION OF THE AUTHORITY.

The hearing will commence at 9:00 a.m., on June 23, 2020, or as soon thereafter as the matter can be heard, and will be held in the Legislative Chamber, Omaha Douglas Civic Center, 1819 Farnam Street, Omaha, Nebraska. Interested persons wishing to express their views on the Authority issuing the Bonds or on the nature of the facilities proposed to be financed or refinanced will be given an opportunity to do so at the public hearing or may, prior to the time of the hearing, submit written comments to Daniel A. Esch, Douglas County Clerk, Room H08, 1819 Farnam Street, Omaha, Nebraska 68183.

Dated: June 16, 2020