

VII  
A-2

**AGENDA ITEM  
REQUEST/JUSTIFICATION FORM**  
(To be completed by requesting Department)  
Forward all requests to Sharon Bourke, LC2 Civic Center  
**DEADLINE SUBMITTAL IS 3:00 P.M. WEDNESDAY  
BEFORE THE TUESDAY MEETING**

Agenda item: \_\_\_\_\_  
(i.e. Consent/Recognition-Proclamation/Presentation/Public Hearing/Committee, etc.)

Date to be on agenda: November 15, 2015

Exact wording to be used for the agenda: Resolution to approve the actions of  
The Omaha Douglas Public Building Commission in offering the sale of the  
\$10,000,000 Omaha Douglas Public Building Commission Bonds, Series 2015B

Action requested: Approval

Amount requested: \_\_\_\_\_ Object Code: \_\_\_\_\_

Is item in current year's budget? Yes X No \_\_\_\_\_

Does this item commit funds in future years? Yes X No \_\_\_\_\_

If yes, explain: \_\_\_\_\_

If an agreement or contract, has the County Attorney reviewed and approved? Yes \_\_\_ No \_\_\_

Previous action taken on this item, if any: \_\_\_\_\_

Recommendations and rationale or action: \_\_\_\_\_

Will anyone speak on behalf of this item, if so who? Paul Cohen if needed

If this is a rush agenda item, please explain why: \_\_\_\_\_

Submitted by (Name & Dept.): Paul Cohen Ext. 5345

Date submitted: Dec 8, 2015

List Attachments: Resolution

(Attach resolution and all pertinent documentation; i.e. contract, agreement, memorandums, etc.)

Certified resolutions can be obtained at the County Clerk's website:  
<http://www.douglascountyclerk.org/county-board-records/search-for-resolutions>

Completed by receiving office
Received in Administrative Office: Date <u>12/9/15</u> Time _____

Board of County Commissioners  
Douglas County, Nebraska

Resolved:

WHEREAS,

a) The Omaha-Douglas Public Building Commission, at private sale on November 20, 2015 sold its \$10,000,000 Omaha-Douglas Public Building Commission Bonds, Series 2015B (City of Omaha and The County of Douglas, Nebraska, tenants) and more particularly described in the Official Statement of the Commission pertaining to the bonds, copies of which Official Statement have been presented to the Board of County Commissioners and are on file with the County Clerk; and,

b) The bonds issued pursuant to the Supplemental Resolution adopted by the Board of Commissioners of said Commission on October 8, 2015 which supplemental resolution has been presented to the Board of County Commissioners and is on file with the County Clerk are to be in the above amount and mature and bear interest from December 15, 2015 as follows:

**Maturity Schedule**

<b>Maturity</b>	<b>Type of Bond</b>	<b>Coupon</b>	<b>Yield</b>	<b>Maturity Value</b>	<b>Price</b>
11/01/2021	Serial Coupon	2.000%	1.770%	1,005,000.00	101.277%
11/01/2022	Serial Coupon	2.500%	1.980%	1,025,000.00	103.327%
11/01/2023	Serial Coupon	2.500%	2.170%	1,050,000.00	102.376%
11/01/2024	Serial Coupon	3.000%	2.330%	1,075,000.00	104.795%
11/01/2025	Serial Coupon	3.000%	2.460%	1,105,000.00	103.844%
11/01/2026	Serial Coupon	2.500%	2.660%	1,135,000.00	98.495%
11/01/2027	Serial Coupon	2.700%	2.860%	1,165,000.00	98.396%
11/01/2028	Serial Coupon	2.850%	2.980%	1,200,000.00	98.616%
11/01/2029	Serial Coupon	3.000%	3.050%	1,240,000.00	99.435%

c) The Commission has sold said bonds with the above prices to Ameritas Investment Corp. as initial purchaser thereof, at an aggregate purchase price of \$10,006,523.70, which includes aggregate original issue premium of \$106,523.70 and underwriter's discount of \$100,000.00 (1.00%), plus accrued interest on the bonds, if any;

d) Said bonds are subject to optional redemption prior to maturity at any time on or after November 1, 2023 with no redemption premium; and

e) Said bonds are the 2015B Bonds described in the Fifteenth Supplemental Agreement between the Omaha-Douglas Public Building Commission, the City of Omaha, Nebraska and the County of Douglas, Nebraska (the "Fifteenth Supplemental Agreement").

NOW, THEREFORE, BE IT RESOLVED BY THIS BOARD OF COUNTY COMMISSIONERS THAT the following be, and they hereby are and each of them hereby is, approved: the actions of the Omaha-Douglas Public Building Commission in offering for sale its \$10,000,000 Omaha-Douglas Public Building Commission Bonds, Series 2015B (City of Omaha and The County of

Douglas, Nebraska, tenants), the amount of said bonds; the rates of interest to be born by said bonds; the maturity schedule of said bonds; the redemption provision of said bonds; the method of sale of said bonds; the purchase price for said bonds; the Official Statement concerning said bonds and the distribution thereof; the Supplemental Bond Resolution providing for the issuance and sale of said bonds; the issuance by the Commission of said bonds bearing the rates of interest specified above; and said bonds being the 2015B Bonds described in the Fifteenth Supplemental Agreement.

DATED this \_\_\_ day of \_\_\_\_\_, 2015.

\_\_\_\_\_  
Chair of the Board of County Commissioners  
Douglas County, Nebraska

Attest:

\_\_\_\_\_  
County Clerk

DOCS/1477196.1