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AGENDA ITEM
REQUEST/JUSTIFICATION FORM

(To be completed by requesting Department)
Forward all requests to Sharon Bourke, LC2 Civic Center
DEADLINE SUBMITTAL IS 3:00 P.M. WEDNESDAY
BEFORE THE TUESDAY MEETING

Agenda item: **Action**
(i.e. Consent/Recognition-Proclamation/Presentation/Public Hearing/Committee, etc.)
Date to be on agenda: **December 15, 2015**

Exact wording to be used for the agenda: **Resolution to approve "Demand for Refunds" (Property Tax Division - Treasurer)**

Action requested: **Approval**

Amount requested: **$214,031.26** Object Code: _____

Is item in current year's budget? Yes ☐ No ☐

Does this item commit funds in future years? Yes ☐ No ☐

If yes, explain: _____

If an agreement or contract, has the County Attorney reviewed and approved? Yes ☐ No ☐

Previous action taken on this item, if any: **None**

Recommendations and rationale or action: **Reasons vary, please see attached Report (Additional information on file in the Treasurer's Office**

Will anyone speak on behalf of this item, if so who? **No**

If this is a rush agenda item, please explain why: **No**

Submitted by (Name & Dept.:) **Dennis Rookstool** Ext. **7503**
Date submitted: **12-08-2015**
List Attachments: _____
(Attach resolution and all pertinent documentation; i.e. contract, agreement, memorandums, etc.)

Certified resolutions can be obtained at the County Clerk's website:
http://www.douglascountyclerk.org/county-board-records/search-for-resolutions

Completed by receiving office
Received in Administrative Office: Date 12/9/15 Time

agenda request form effective 1-26-2010

Revised 1-26-2010

BOARD OF COUNTY COMMISSIONERS
DOUGLAS COUNTY, NEBRASKA

RESOLVED:

WHEREAS, Real and Personal Property taxes paid as a result of clerical error, misunderstanding, or honest mistake are refundable provided a claim for refund is made in writing to the County Treasurer pursuant to section 77-1734.01 of State Statute; and

WHEREAS, claimant's arguments are found to have merit on the records of the Douglas County Treasurer, a recommendation of affirmation of the claim shall be forwarded to the County Board of Commissioners.

NOW, THEREFORE, BE IT RESOLVED by the Douglas County Board of Commissioners, that the recommendation of the County Treasurer for funds requested in the attached application in the amount of **$214,031.26** be sustained for the reasons stated by the County Treasurer.

Dated this 15th Day of December 2015

Douglas County Treasurer Demand for Refund

Date:12-08-2015
Time:14:06:28

12/15/2015

Name	Parcel Account Num	Reason	Years	Dis trict	Refund Amount
BEVERLY M*TAYLOR	3218 6386 25	VOUCHER CHANGE TRC	2013	1730	$319.94
CENTER LLC	1480 0000 05	VOUCHER CHANGE TRC	2012-2014	0100	$96,742.96
DAVID R*JANDRIC	1403 1036 21	VOUCHER CHANGE TRC	2012	0100	$391.14
DAVID TARRELL	4193	VOUCHER CHANGE CAC	2012-2013	0100	$1,695.30
DOCS LEGACY LOUNGE	302504	VOUCHER CHANGE CAC	2012-2013	0100	$1,078.43
EUGENE J*SNITILY TR	3256 5007 07	VOUCHER CHANGE TRC	2013	0100	$580.36
EVOLUTION BARBER SHOP	301526	VOUCHER CHANGE CAC	2012-2013	0100	$968.21
FIRST NATIONAL BANK OMAHA	1198 0000 04	VOUCHER CHANGE TRC	2012-2014	0100	$13,139.66
GARY LEBENS	3010 0002 10	VOUCHER CHANGE TRC	2014	0100	$1,528.50
GARY*FERRAGUTI	0107 0002 09	OVERPAYMENT	2015	0100	$487.10
JACKSON BERKEY	2077 0000 12	VOUCHER CHANGE TRC	2013	0100	$3,576.20
JAMES*ZINNA	7699 7762 22	VOUCHER CHANGE TRC	2014	5929	$612.72
JOELLA*COHEN	4305 0106 16	VOUCHER CHANGE TRC	2014	6600	$5,826.86
LAURENCE M*STROHMAN	1438 0351 14	VOUCHER CHANGE TRC	2012-2014	1053	$9,997.02
LK CO DBA QUIKTRIP #596	0010 7034 18	VOUCHER CHANGE TRC	2012	5403	$1,906.14
MONICA MARTZ	303473	VOUCHER CHANGE CAC	2013	1001	$149.99
OLYMPUS AMERICA INC	435000	VOUCHER CHANGE CAC	2014	0100	$689.94
QUIKTRIP CORP #594	4371 5050 17	VOUCHER CHANGE TRC	2012-2013	0100	$24,821.04
QUIKTRIP CORPORATION	2778 0200 06	VOUCHER CHANGE TRC	2012-2013	0100	$11,993.92
ROBERT M*SCHARTZ	2999 0000 22	VOUCHER CHANGE TRC	2013-2014	6600	$1,092.56
ROBERT M*SCHARTZ	3000 0000 22	VOUCHER CHANGE TRC	2013-2014	6600	$802.70
ROBERT M*SCHARTZ	3001 0000 22	VOUCHER CHANGE TRC	2013	6600	$491.82
S & A INC	3662 0027 01	VOUCHER CHANGE TRC	2012-2014	6600	$32,258.78
TNT HAIR EXPLOSION	3000554	VOUCHER CHANGE CAC	2012-2013	0100	$256.95

Name	Parcel Account Num	Reason	Years	Dis trict	Refund Amount
TYLER R*OWEN	4432 0700 11	VOUCHER CHANGE TRC	2014	0100	$2,623.02

Refund Amount Grand Total: $214,031.26

State Treasurer, and Treasurer of County, City or Village, Omaha University, M.U.D., or other subdivision, for the benefit, or under the authority, or by the request of which the taxes set forth are levied. The applicant hereby has made written demand for refund under the provisions of Sections 77-1734.01 and 77-1735, Revised Statutes of Nebraska for the reason(s) listed above.

This written demand was filed within thirty (30) days after said payment was made for illegal tax, or within two years after said tax was due on clerical errors.

John W. Ewing, Jr.

John W. Ewing, Jr, Treasurer

Dennis L. Rookstool, Manager Real Estate